

Figure 1

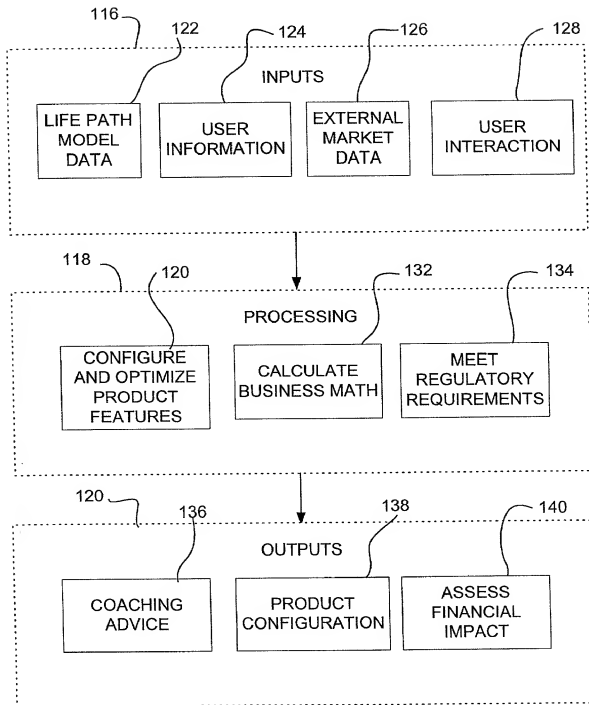


Figure 2

141

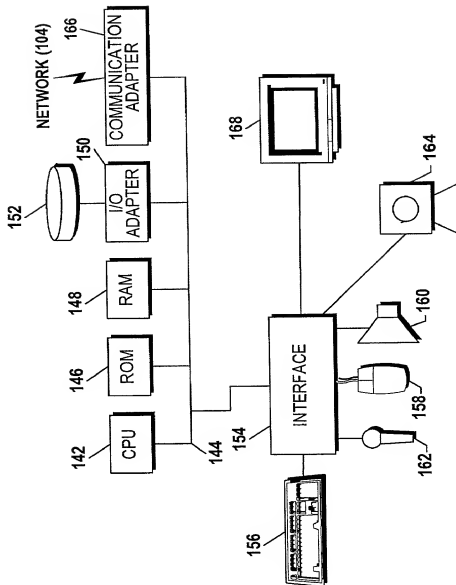


Figure 3

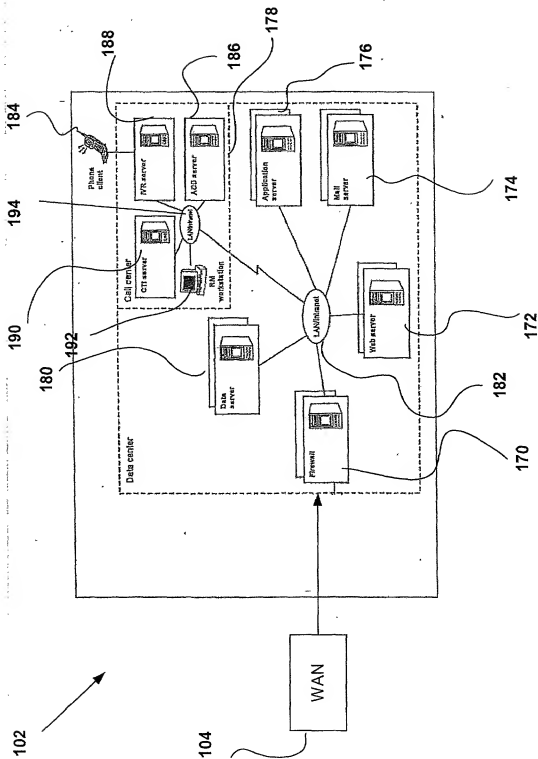


Figure 4

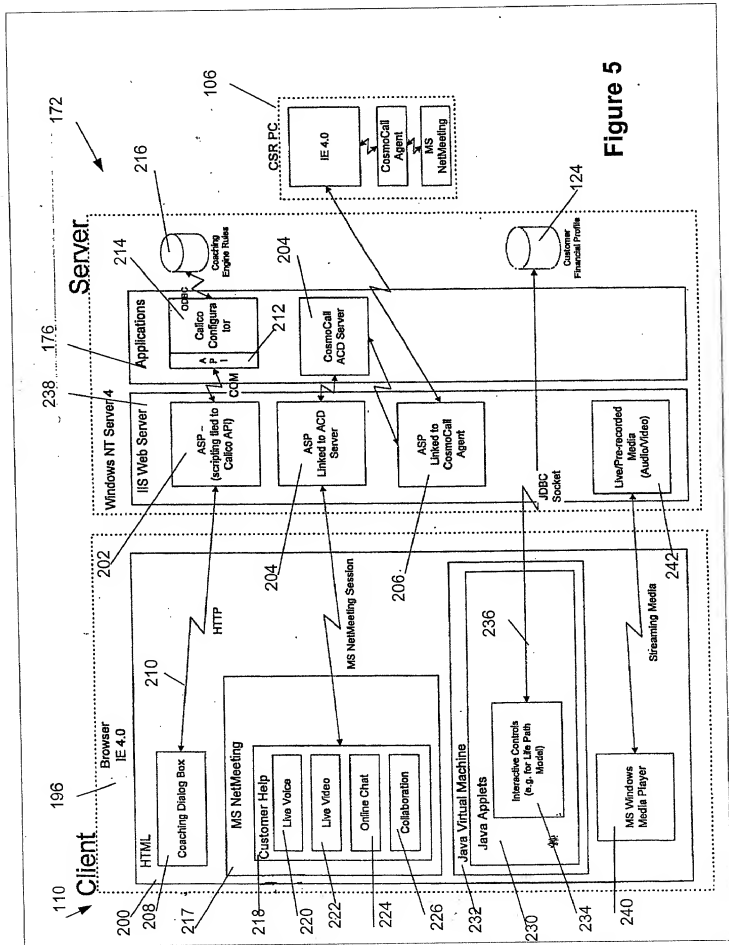


Figure 5

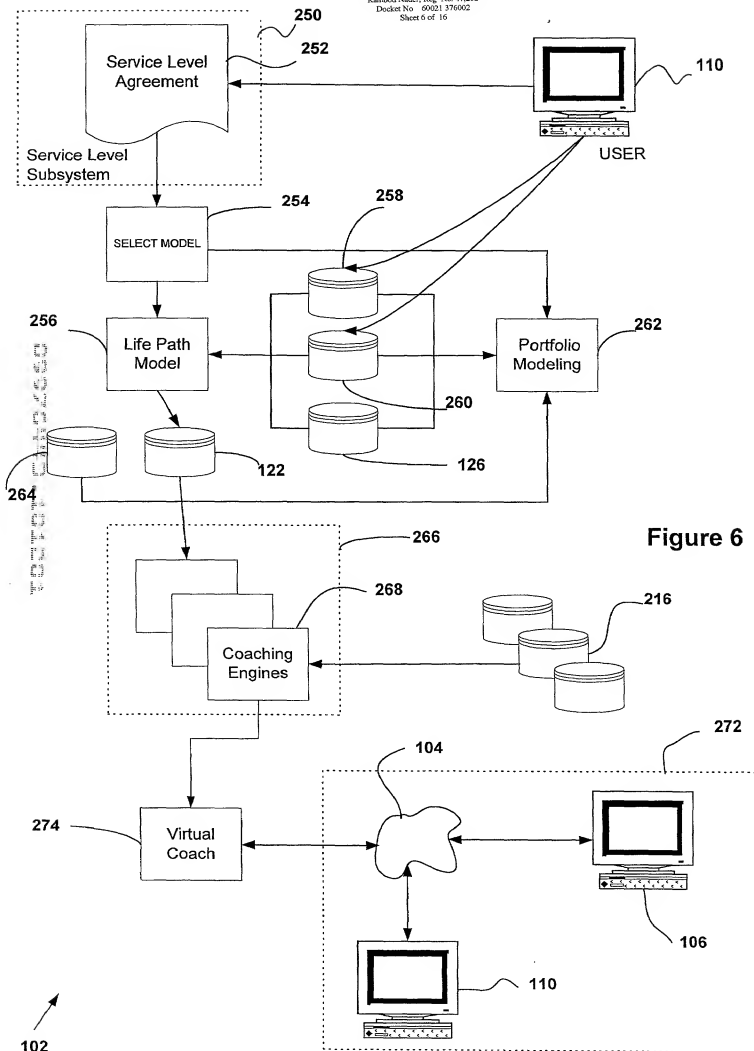


Figure 6

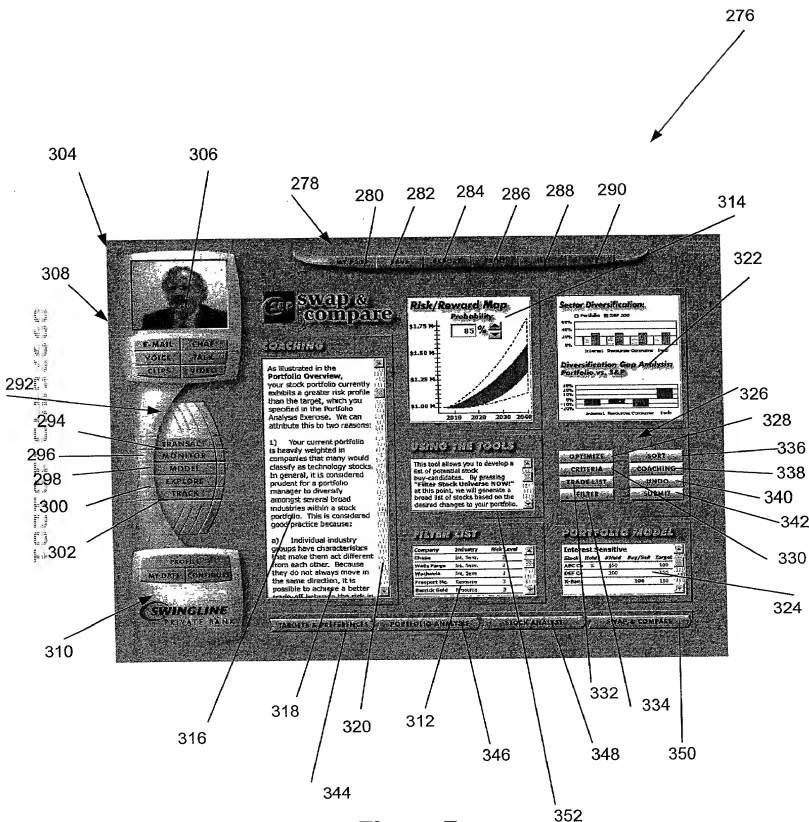
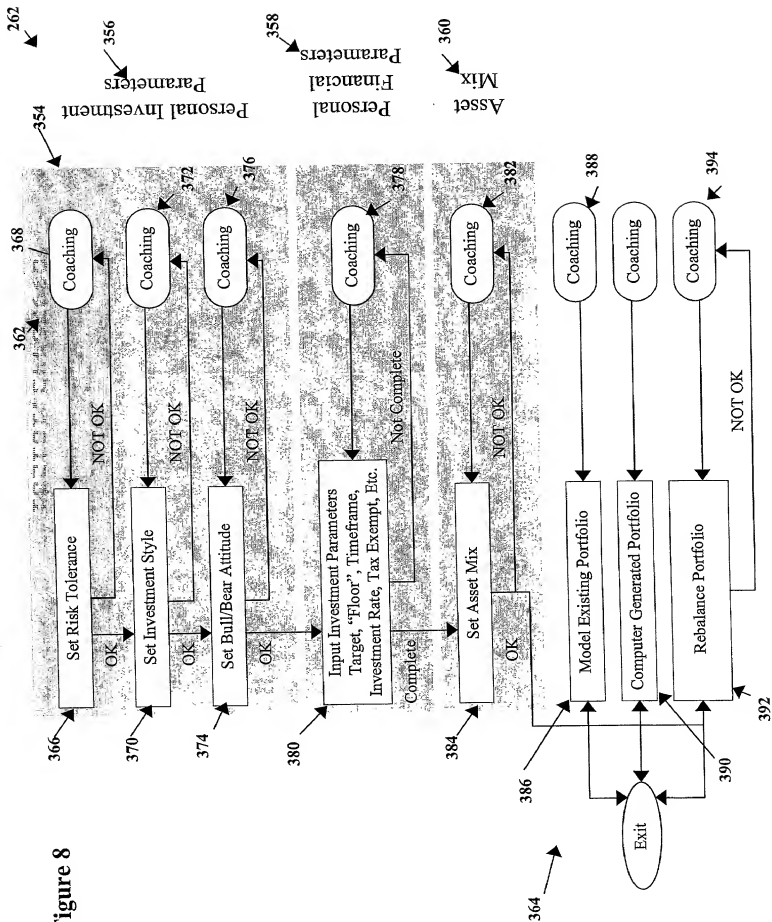


Figure 7

Figure 8



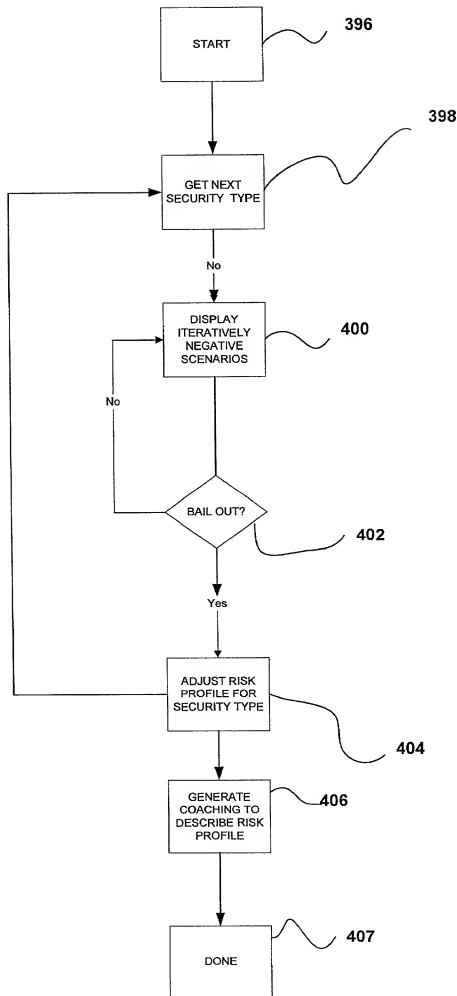
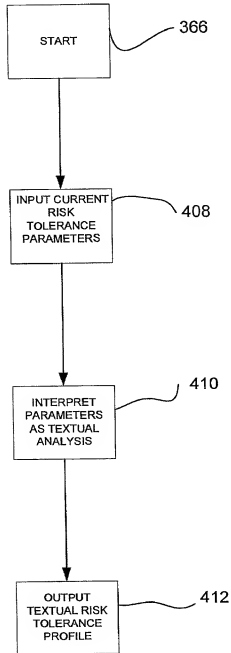


FIGURE 9



406

Figure 10

370

414

Top Down or Bottom Up?
Test Scenarios

416

Trading Frequency
Test Scenarios

418

Needs for Info & Research
Test Scenarios

420

Level of Expertise?
Test Scenarios

422

Strategic or Pragmatic
Test Scenarios

424

System Generates Profile

426

System Generates Coaching &
Display

428

Exit

Interactive Input Exercises

Outputs

Figure 11

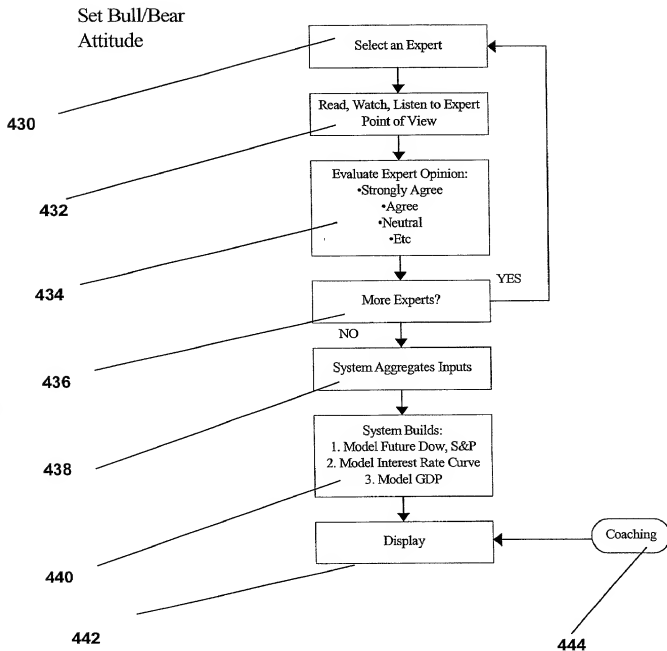


Figure 12

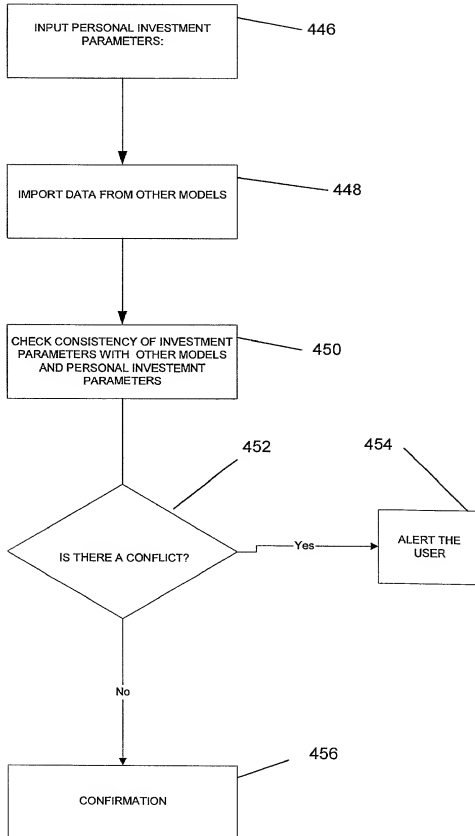


FIGURE 13

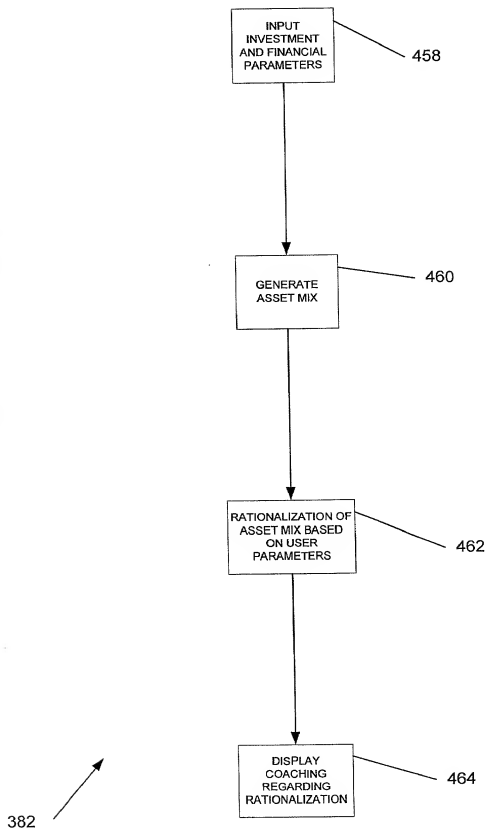
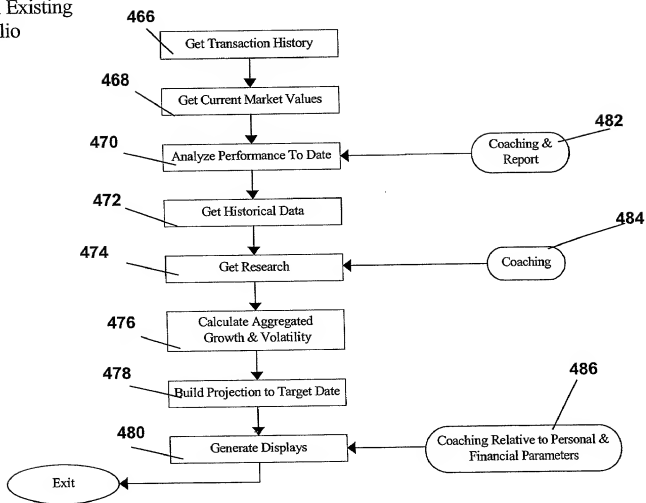


Figure 14

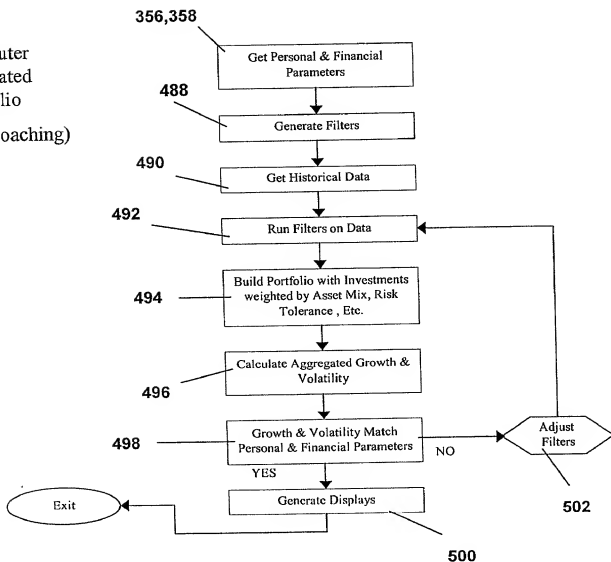
Model Existing
Portfolio



386

Figure 15

Computer
Generated
Portfolio
(No Coaching)



390

Figure 16